

School District No. 23 (Central Okanagan)

Budget Presentation 2016/2017



BC- Top 3 in the World

REPORT CARD

Education and Skills

1	Japan	A	3	B.C.	B	9	Netherlands	C	16	Norway	D
2	Finland	A	4	Ont.	B	10	Que.	C	17	Man.	D
			5	Alta.	B	11	Germany	C	18	Ireland	D
			6	Canada	B	12	N.S.	C	19	Denmark	D
			7	Australia	B	13	U.K.	C	20	Austria	D
			8	Switzerland	B	14	Belgium	C	21	Sask.	D
						15	Sweden	C	22	N.B.	D
									23	U.S.	D
									24	N.L.	D
									25	France	D
									26	P.E.I.	D-

Source: The Conference Board of Canada.

School District No. 23 (Central Okanagan)

Student achievement results show performance significantly above both the national and provincial norms on almost every measure. Our goals are focused on helping our students to acquire a series of attributes to help prepare them for the uncertainty of life in the 21st Century. These include helping students to become:



- Learners
- Thinkers
- Innovators
- Collaborators
- Contributors

School District No. 23 (Central Okanagan)

- Serves 189,000 citizens from Lake Country to Peachland
- 4% of provincial enrolment of 526,436 students (Sept 30/15)
- 5th largest district in the province
- 43 Schools
 - 31 Elementary
 - 6 Middle
 - 5 Secondary
 - 1 Alternative Education

Partners Include:

- Central Okanagan Teacher's Association (COTA)
- Canadian Union of Public Employees (CUPE)
- Central Okanagan Principal's/Vice Prin. Assoc.(COPVPA)
- Central Okanagan Parent Advisory Council (COPAC)
- District Student Council (DSC)



Our Staff



	H/C*	FTE*
Teachers	1268	1200
Principals/Vice Principals	90	90
CUPE	1070	812
Other Professionals	34	34
Teachers on Call	206	
CAS/CUPE Relief	143	

* (H/C = headcount; FTE = full time equivalent)

* As per October 31, 2015

Student Populations

September 30, 2015

	<u>H/C *</u>	<u>FTE*</u>
Gr K-6	11,026	11,023
Gr 7-9	4,985	4,960
Gr 10-12	6,240	5,968
<u>Total</u>	<u>22,251</u>	<u>21,951</u>

* (H/C = headcount; FTE = full time equivalent)



Unique Student Needs Categories

September 30, 2015

SD No. 23

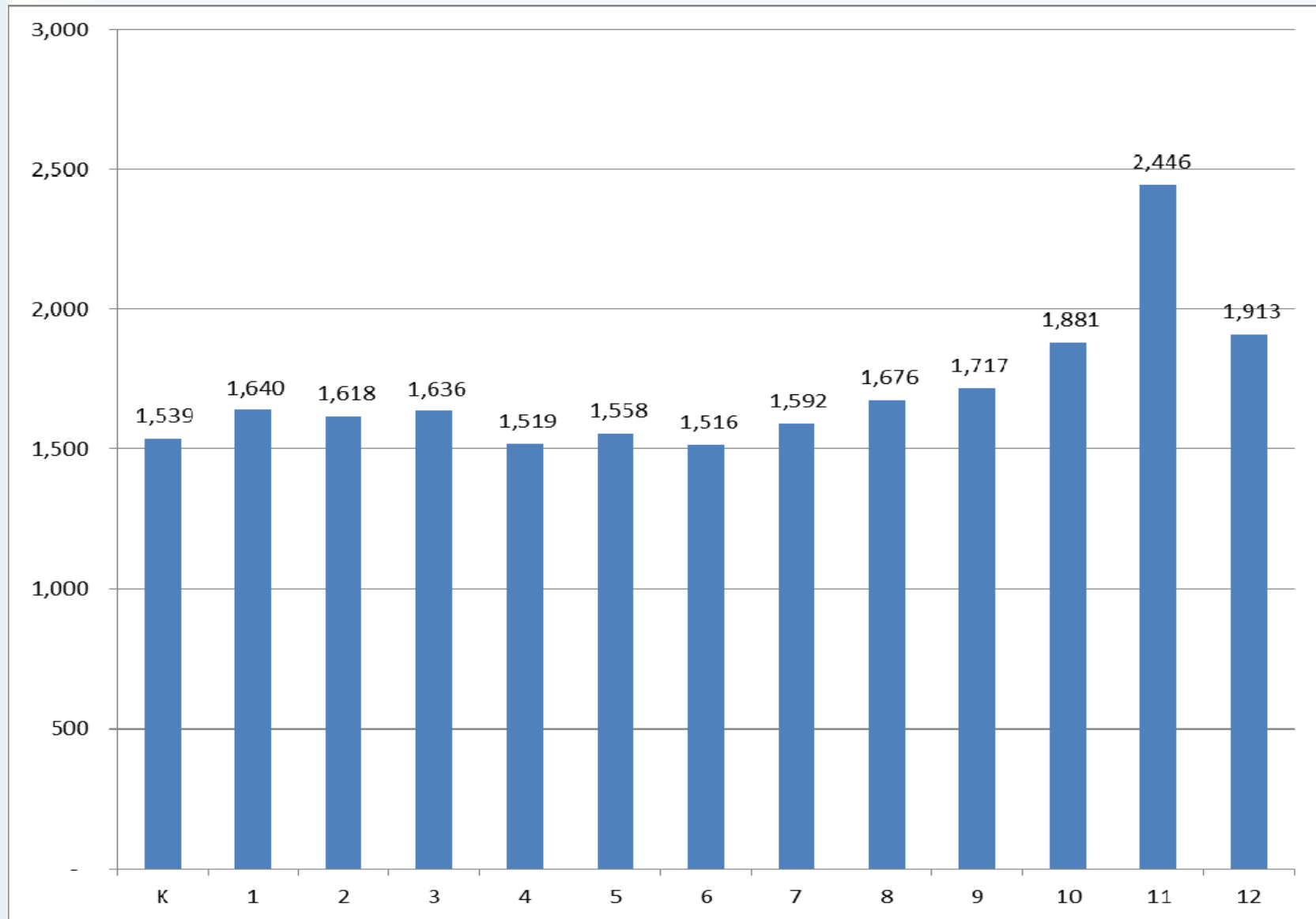
Province

% of Prov

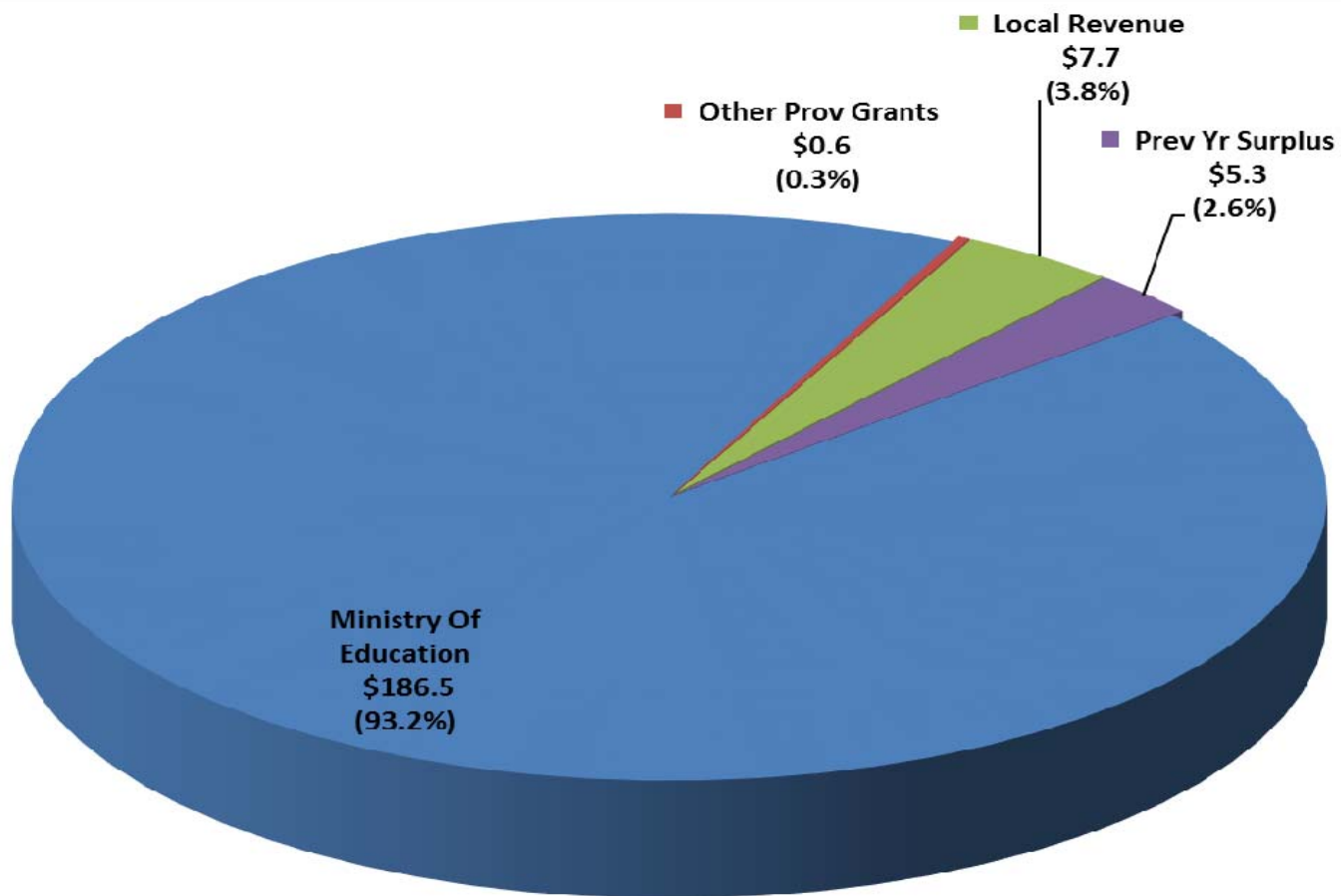
• Special Education			
• Level 1-3	1,054 (987)	26,633 (25,614)	3.96%
• Other Identified	984 (911)		
• English Language Learners	386 (304)	59,898 (59,153)	.64%
•			
• Aboriginal	2,341 (2,280)	57,006 (55,666)	4.11%
• French Immersion	2,351 (2,281)		



Grade Distribution September, 2015



Budgeted Sources of Revenue



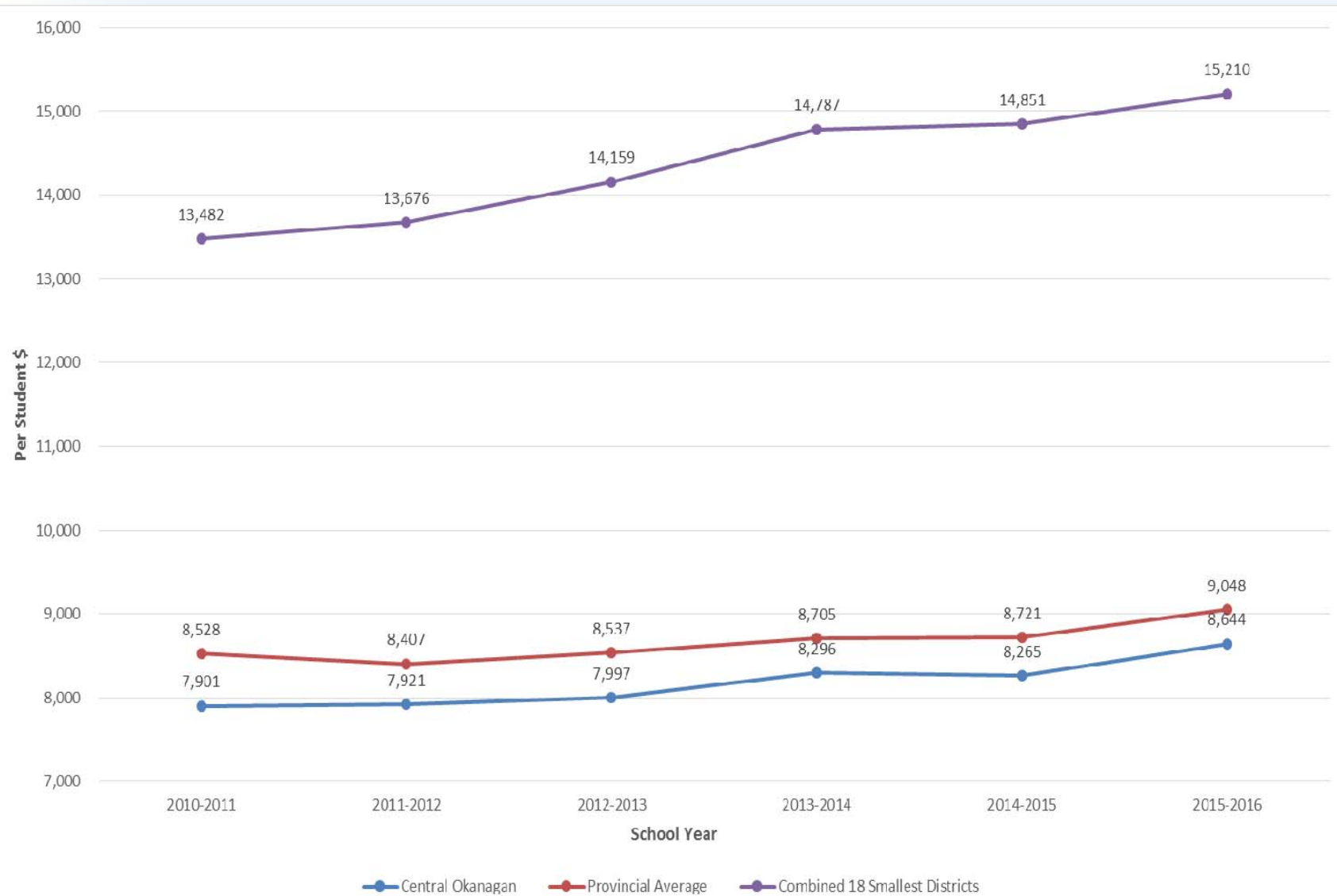
2015/16 Amended Operating Budget

Ministry of Education Funding Allocation System

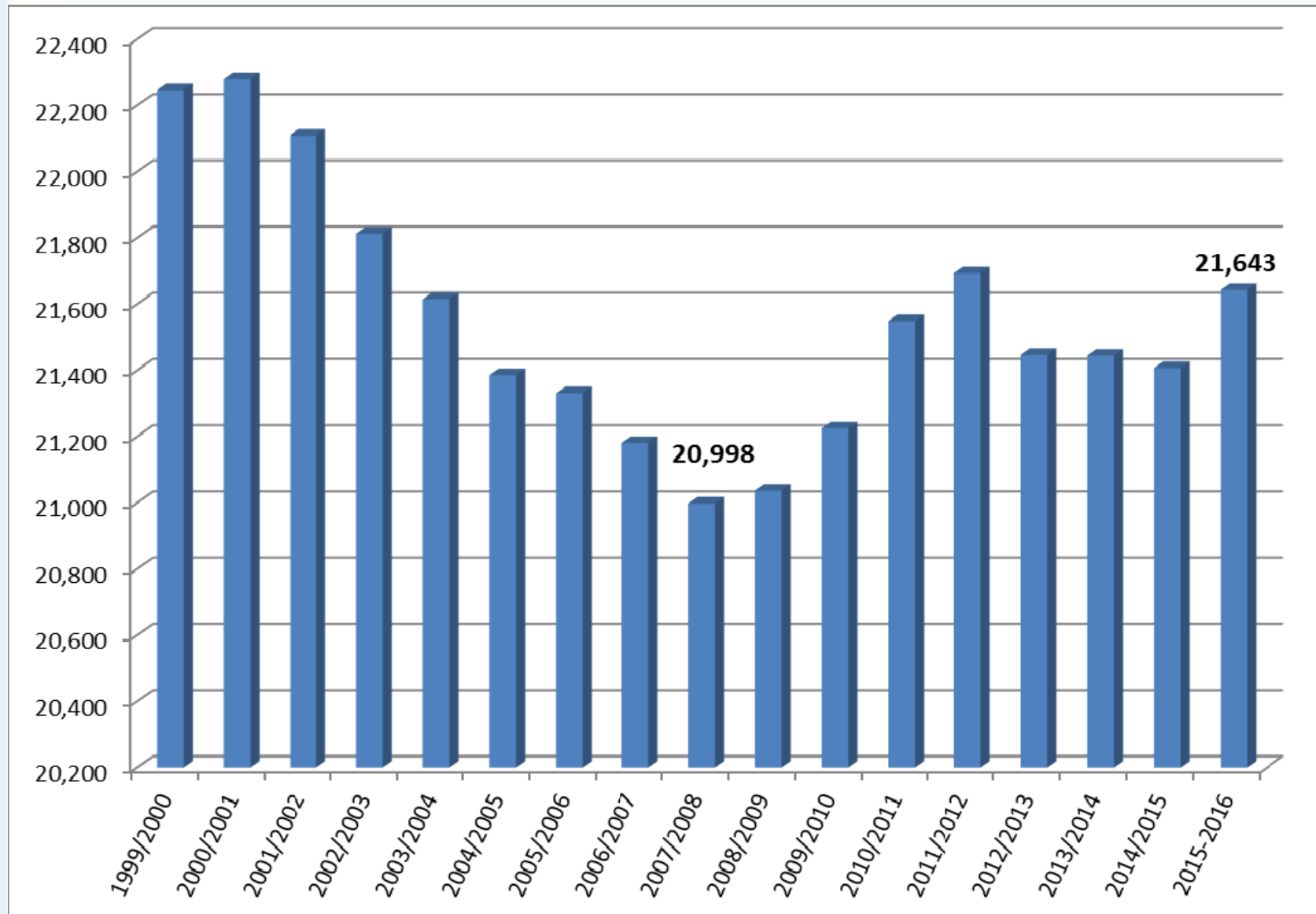
- The province establishes the amount of total funding for public education annually and uses a funding formula to allocate these funds to Boards of Education.
- The funding allocation applies formulae to distribute these funds recognizing district factors such as
 - General enrolment
 - Unique student needs
 - Teacher salary differences
 - Unique geographic factors
 - Supplements for Vulnerable Students and the BC Education Plan
 - Enrolment decline and Funding Protection

www.bced.gov.bc.ca/k12funding

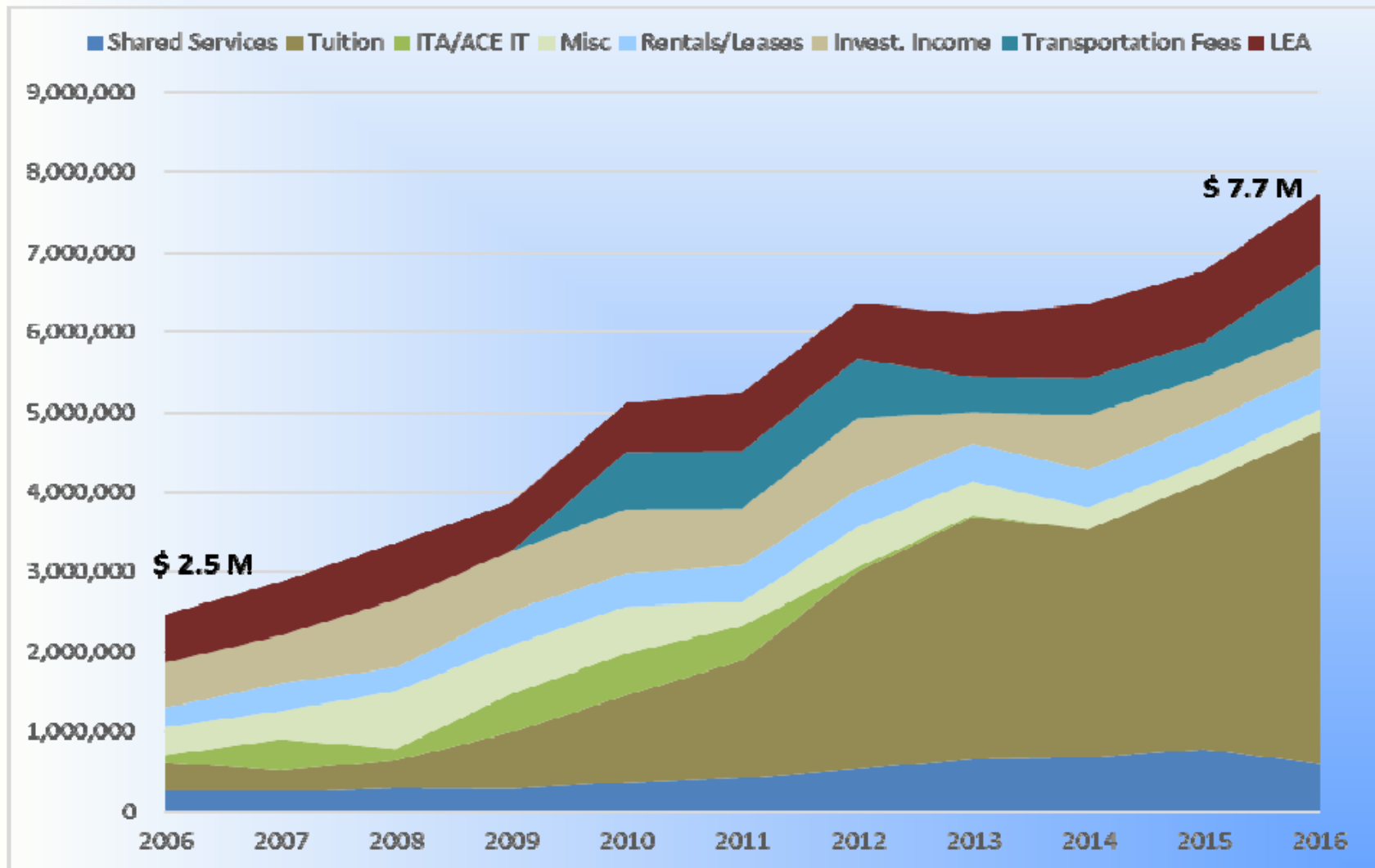
Per Student Funding



Ministry of Education Funded Enrolment

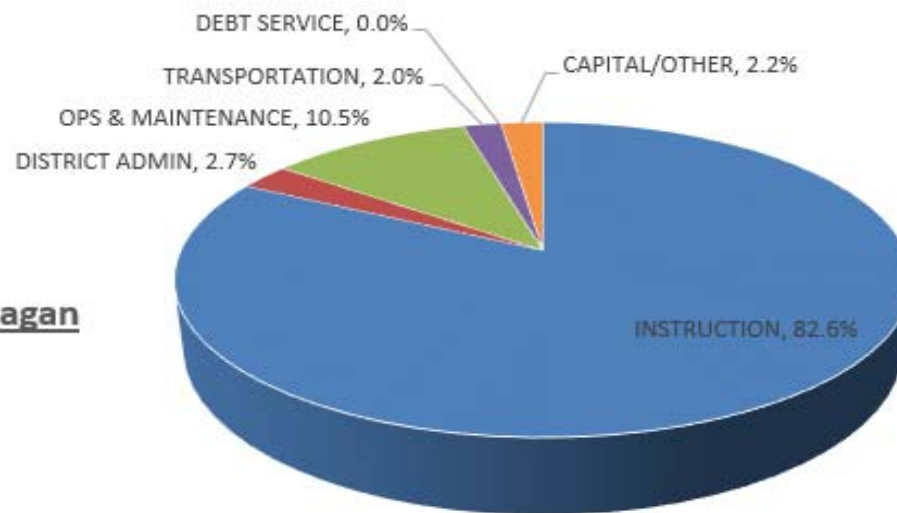


District Generated Revenue

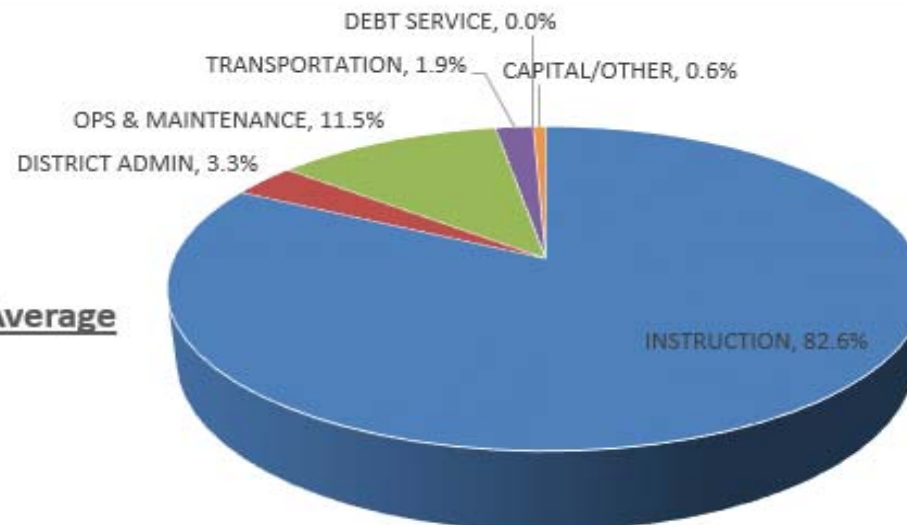


Budgeted Spending By Area

Central Okanagan

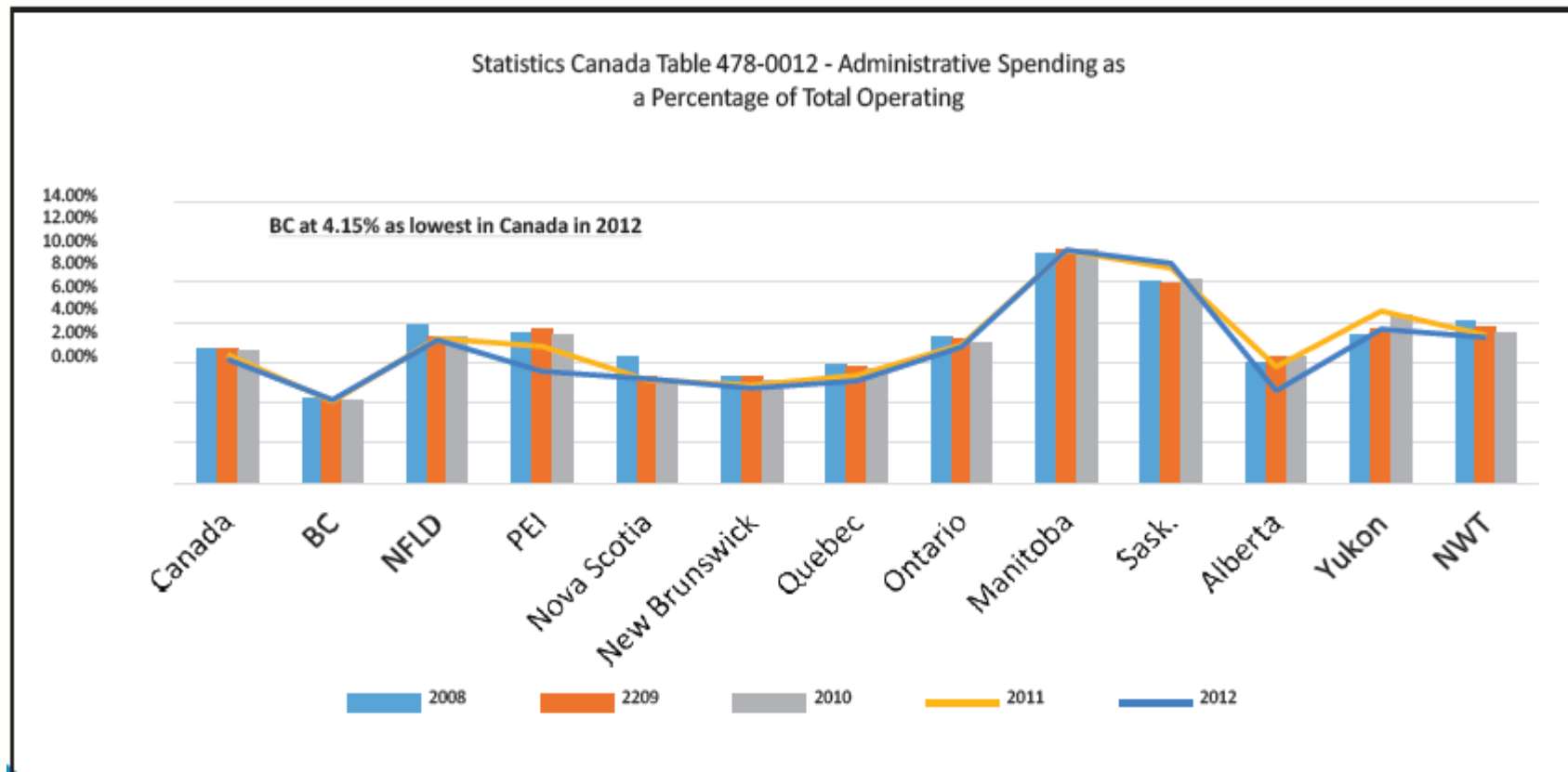


Provincial Average



Administration Spending

Statistics Canada



School District No. 23 (Central Okanagan)

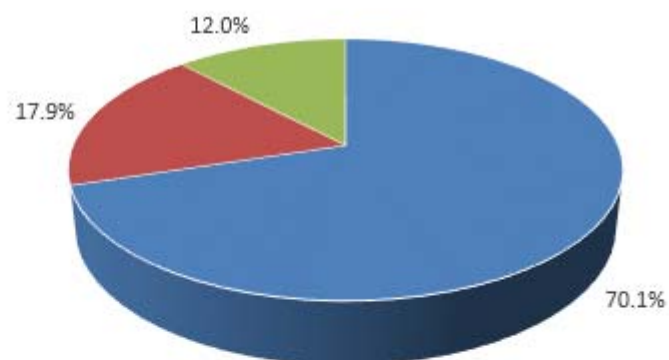
	Prov. Avg	SD#23	Richmond	Victoria	Abbotsford
District Administration- % of Total Budget	3.30%	2.70%	2.80%	2.50%	2.80%
Principals/ Vice Principals-% of all staffing costs	5.8%	5.5%	5.5%	6.6%	5.8%
Other Professionals- % of all staffing costs	2.5%	1.4%	2.4%	2.0%	1.9%

	SD #23	Richmond	Victoria	Abbotsford
2014/2015 Capacity utilization of schools	98.10%	80.50%	78.60%	97.80%

Budgeted Spending By Type

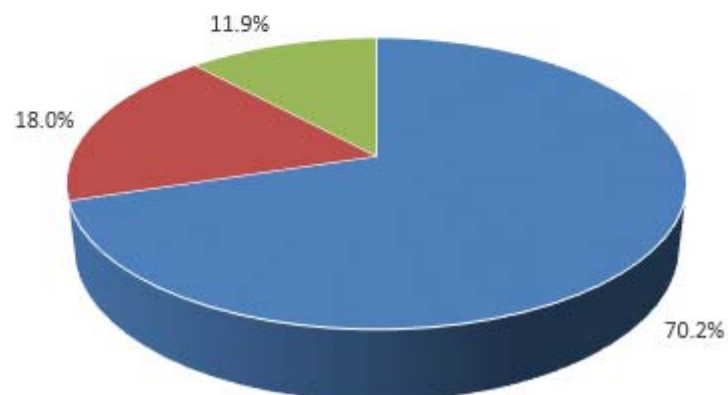
Central Okanagan

- SALARIES
- EMPLOYEE BENEFITS
- SUPPLIES & SERVICES



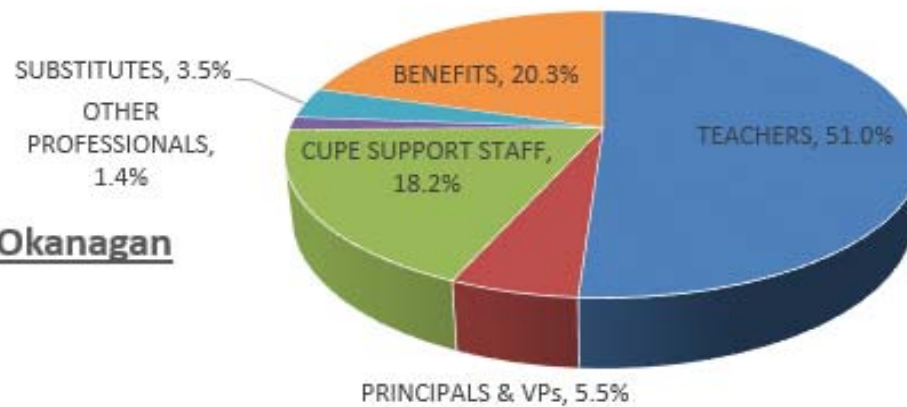
Provincial Average

- SALARIES
- EMPLOYEE BENEFITS
- SUPPLIES & SERVICES

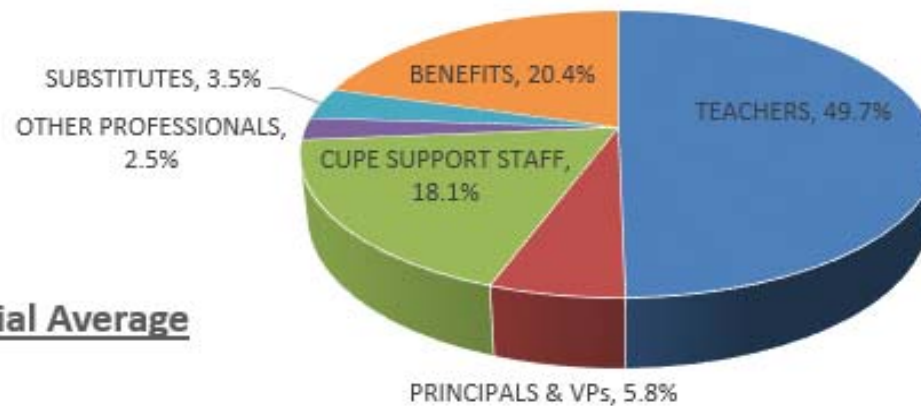


Budgeted Salaries by Employee Group

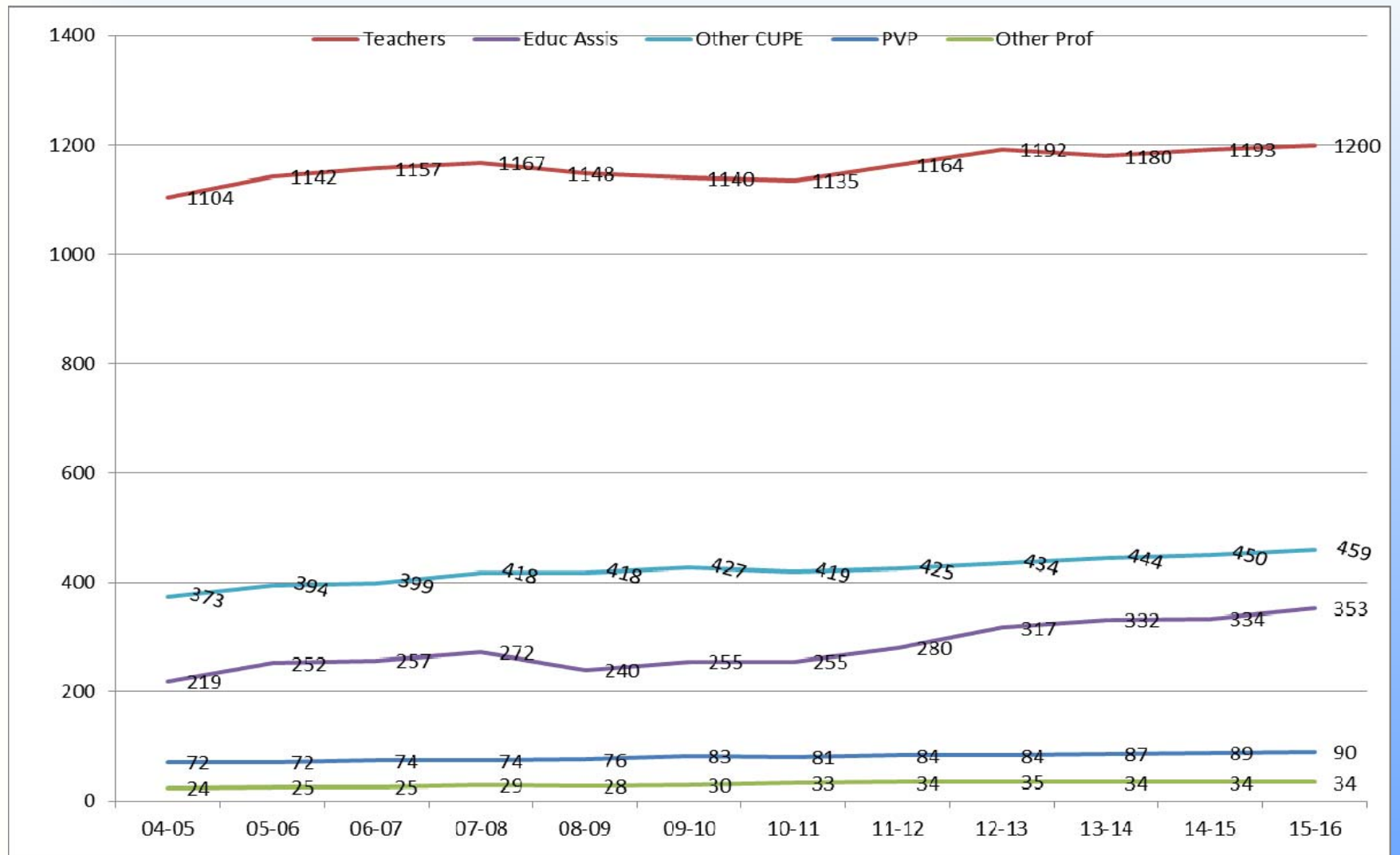
Central Okanagan



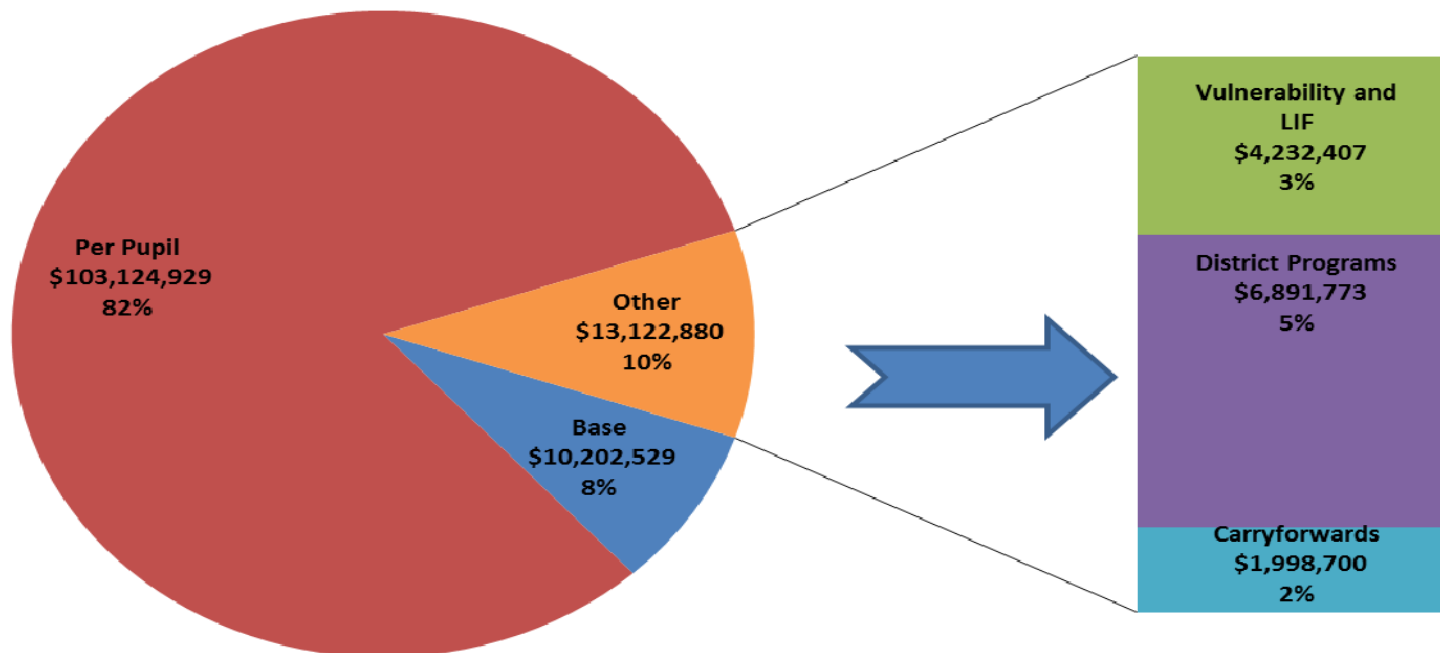
Provincial Average



Staffing Levels

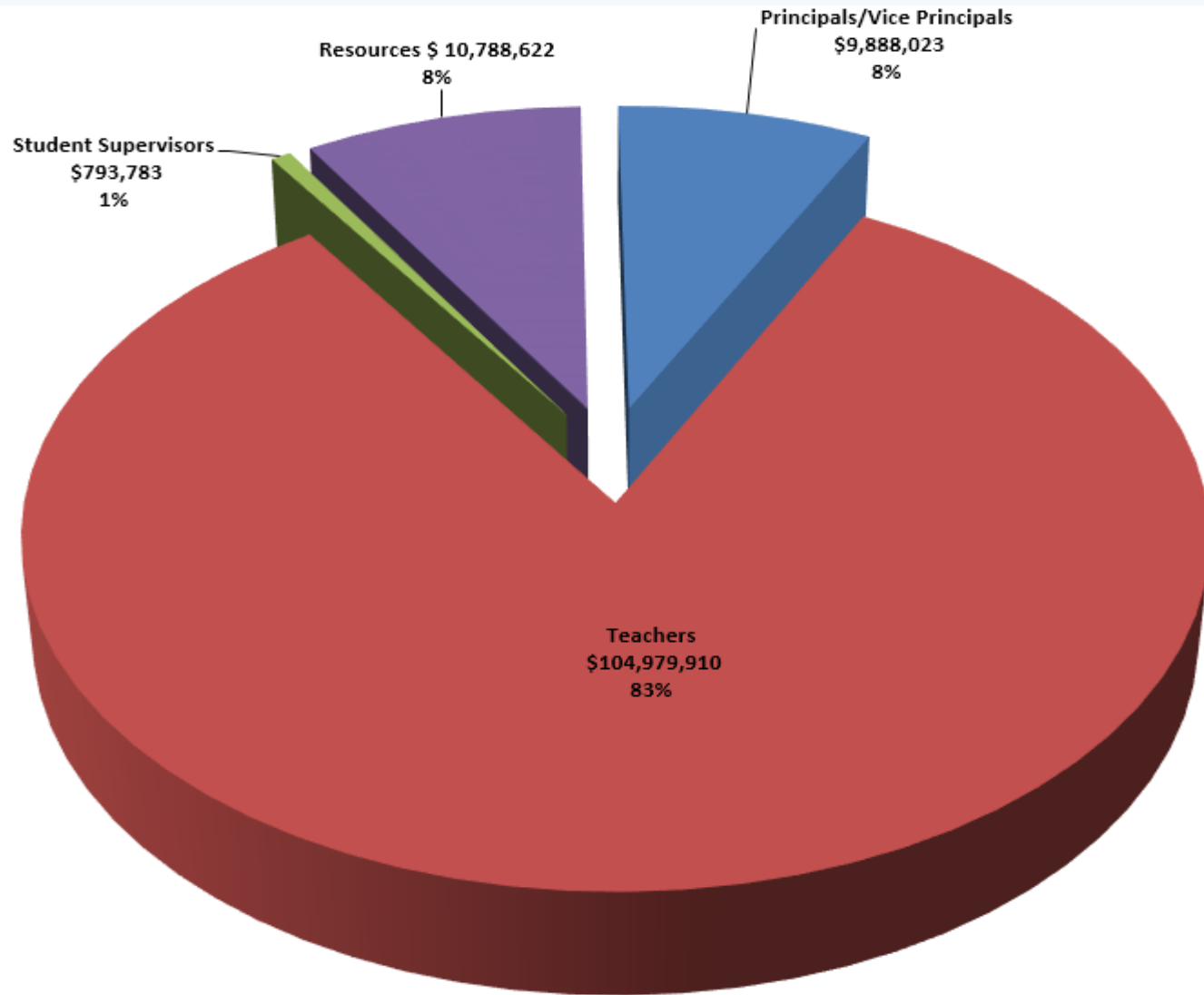


School Based Budgeting- All Schools



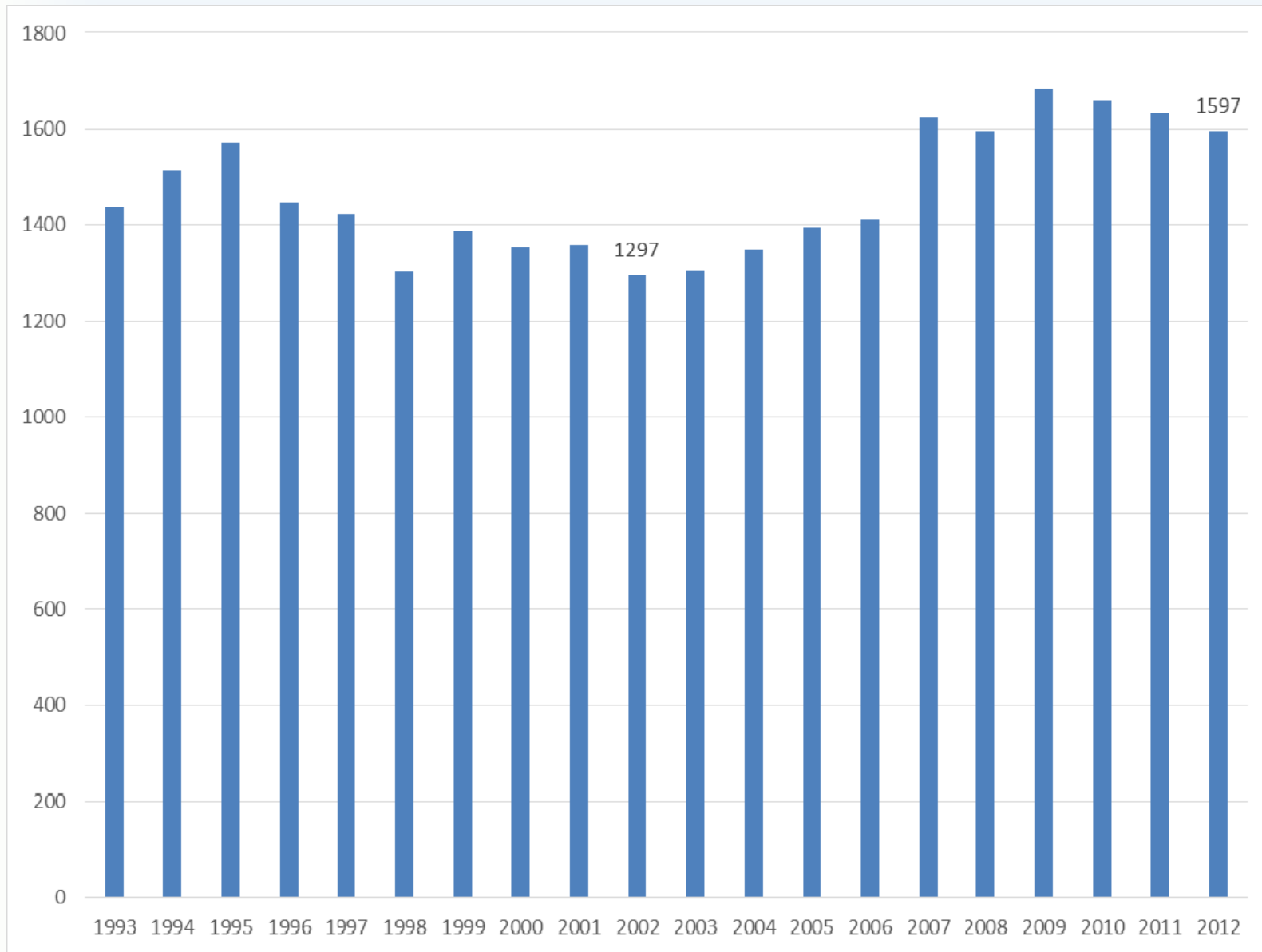
Total funding to schools- \$ 126,450,338

School Based Spending- All Schools



Total spending by schools- \$ 126,450,338

Looking Forward - Births (1993-2012)



Looking Ahead

- **In the Short Term**

- *Increased birth rate since 2007 has increased enrolment in primary grades*
- *Elementary enrolment will continue to grow*
- *Middle and Secondary enrolment will decline in the short term and then begin to increase again in 3-5 years*

- **In the Long Term**

- *Stable birth rates will continue over the next 10 years resulting in a expected increase averaging 85 students per year*
- *By 2025 enrolment is expected to exceed 2015 by as much as 800 students*
- *In-migration of youth to the area (from within BC as well as other provinces) will continue at a rate of 1.36%*

2016/2017 Preliminary Budget Assumptions

		Revenue	Expense	Net Impact
Carryforward of funds distributed as Holdback		\$ (1,972,000)		\$ (1,972,000)
Increased BC Resident Enrolment- 85 FTE		\$ 608,430	\$ (404,430)	\$ 204,000
Increased Int Ed Enrolment- 50 FTE		\$ 675,000	\$ (430,000)	\$ 245,000
Reduction in funding for Admin Savings		\$ (955,000)		\$ (955,000)
Teacher's Salary Increase		\$ 2,800,000	\$ (2,800,000)	\$ -
CUPE Salary Increase		\$ 442,000	\$ (442,000)	\$ -
Administrative Salary Increase			\$ (400,000)	\$ (400,000)
Next Generation Network Service Costs			\$ (834,000)	\$ (834,000)
General Inflation- Services and Supplies			\$ (400,000)	\$ (400,000)
Extended Health And Dental Plan Increases			\$ (1,273,711)	\$ (1,273,711)
Teacher's Pension Plan Savings			\$ 1,800,000	\$ 1,800,000
Anticipated Budget Pressure				\$ (3,585,711)

The District can address this through:

- Increasing Revenues
- Increasing Efficiencies
- Decreasing Expenses

Public Consultation



On line survey to be available mid February at <http://www.sd23.bc.ca/>

Budget Timeline



- February 1 *Finance Presentation (7:00 pm - HREC)*
- February 17 *Public Finance Committee Meeting (TBD - SBO)*
- Mid February *Online Consultation Survey*
- March 11 *Deadline for submissions to be considered for Supt's Recommendations*
- March 15 *2016/2017 District Funding Announcement*
- April 6 *Public Finance Committee Meeting (TBD- SBO)*
- *Superintendent's Budget Recommendations Report*
- April 20 *Public Finance Committee Meeting- (6:30 pm SBO)*
- April 27 *Public Board Meeting –Finalize Preliminary Budget (6:00 pm SBO)*
- June 15 *Public Finance Meeting -Review Preliminary Budget Bylaw (6:30 pm – SBO)*
- June 22 *Public Board Meeting- Adopt Prelim 2016-2017 Budget Bylaw (6:00 pm-SBO)*

Questions/Comments?

