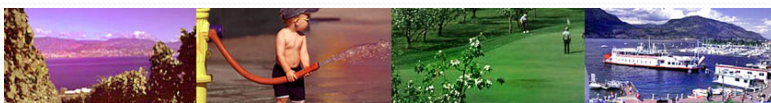


SCHOOL DISTRICT No. 23 (Central Okanagan)

2010/2011 Budget Consultation

School District No. 23

- *Serves 173,000 citizens from Lake Country to Peachland*
- *4% of provincial enrolment of 537,205 students*
- *6th largest district in the province*
- *Schools*
 - *30 Elementary*
 - *6 Middle*
 - *5 Secondary*
 - *1 Alternative Education*



School District No. 23

Student achievement results show performance significantly above both the national and provincial norms on almost every measure. Our goals continue to focus on improvement in the areas of Numeracy, Literacy and Graduation.

General Information:

• Students	22,750 H/C
• Educators	1,775 H/C
• Non Teaching Staff	1,243 H/C
• Operating Budget	\$ 173.6 M
• Special Purpose Funding	\$ 10.5 M



Partners Include:

- Central Okanagan Teacher's Association (COTA)
- Canadian Union of Public Workers (CUPE)
- Central Okanagan Principal's/Vice Princ. Assoc. (COPVPA)
- Central Okanagan Parent Advisory Council (COPAC)
- District Student Council

School District No. 23

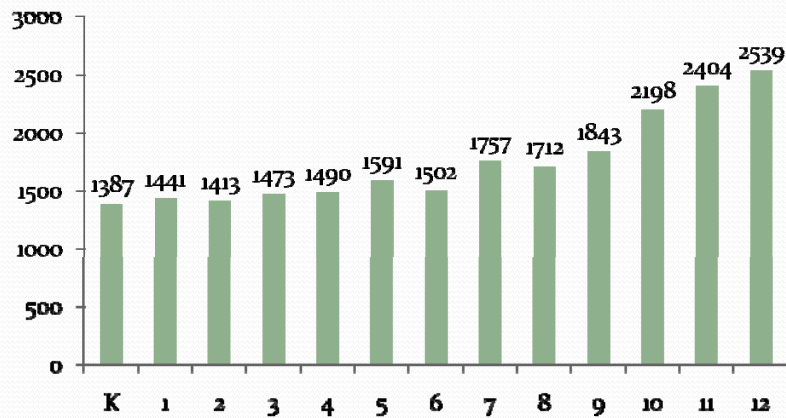
- Student Populations- September 30, 2009

	Head Count (H/C)	Full time Equivalent (FTE)
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• Gr K-6	10,297	9,615
• Gr 7-9	5,312	5,312
• <u>Gr 10-12</u>	<u>7,141</u>	<u>6,348</u>
• <u>Total</u>	<u>22,750</u>	<u>21,275</u>



Grade Distribution September 30, 2009



Unique Student Needs Categories

	Headcount	Full Time Equiv	% of Prov
• English as a Second Language	359	334	.58%
• Aboriginal	2,062	2009.5	3.88%
• Special Education			
• Level 1-3	825	813.5	3.67%
• Other	827	826	
• French Immersion	1,859	1,370	
• International	104	73	



Unique Characteristics

To meet the diverse needs of learners and continue to strive for continuous improvement, we have in recent years implemented the following initiatives

- Early Learning Partnerships
- Aboriginal Education Enhancement Agreement
- Dual Credit/Secondary School Apprenticeships
- Career Programs
- Laptop Computing
- Student Support Services Unique Programs
- The Learning Centre



Operating Fund Revenue 2009/2010

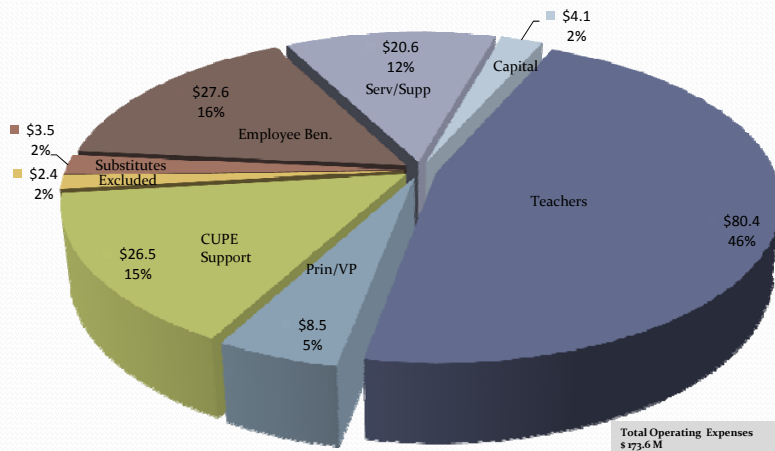
• Ministry of Education (94%)-via Funding Formula	\$ 163.0 M
• Other Provincial Grants	2.5
• Tuition Fees	1.1
• Rentals & Leases	.5
• Investment Income	.6
• Miscellaneous	1.5
• Prior Yr Carry forwards	4.4
• Total	\$ 173.6

Ministry of Education Grants

• Regular Enrolment (21,233,1875)	\$	124,239,076
• Unique Student Needs		
• English as a Second Language (334)	\$	392,116
• Aboriginal Education (2,009.5)		2,037,633
• Special Education (813.5)		10,436,000
• Adult Education (41.75)		<u>166,708</u>
		13,032,457
• Salary Differential		1,019,193
• Unique Geographic Factors		1,713,052
• Transportation		2,404,612
• Labour Settlement Funding		<u>20,603,509</u>
• Operating Grants-Funding Formula	\$	<u>163,011,899</u>

• This formula is being revised for 2010/2011

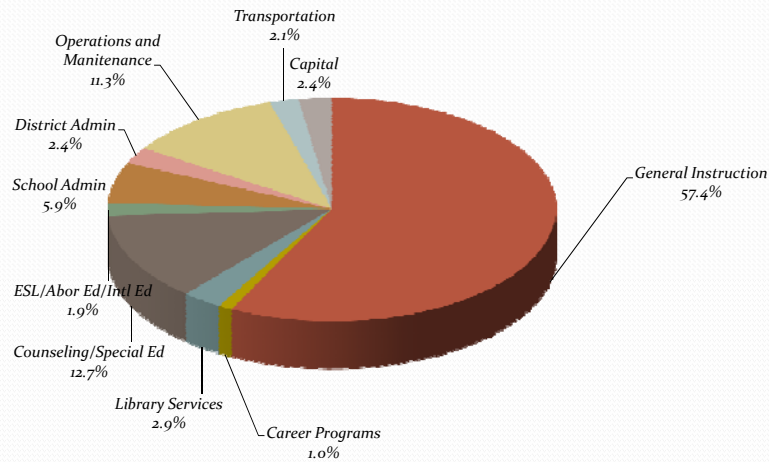
Spending By Category



Staffing Levels 2004-2010

Year	Stud. FTE	Prin/VP's	Teachers	Excl.	Ed. Assis	Other CUPE	Total
• 2004/2005	21,386	72	1,104	24	219	373	1,792
• 2005/2006	21,331	72	1,142	25	252	394	1,885
• 2006/2007	21,181	74	1,157	25	257	399	1,912
• 2007/2008	20,998	74	1,167	29	272	418	1,960
• 2008/2009	21,037	76	1,148	28	240	418	1,909
• 2009/2010	21,275	83	1,140	30	255	427	1,934

Spending By Program



Provincial Landscape

- Deficit projection now \$2.8B
- Education/Advanced Education/Health=72% of budget (Education=15%)
- Education budget diminishing as % of total budget
- 90% of all new spending committed to healthcare
- \$4.551B committed to education for next 3 years
- 2009/10 Provincial enrolment decline – 9400 FTE
- Funding Formula Changes for 2010/2011
- Olympic pressures

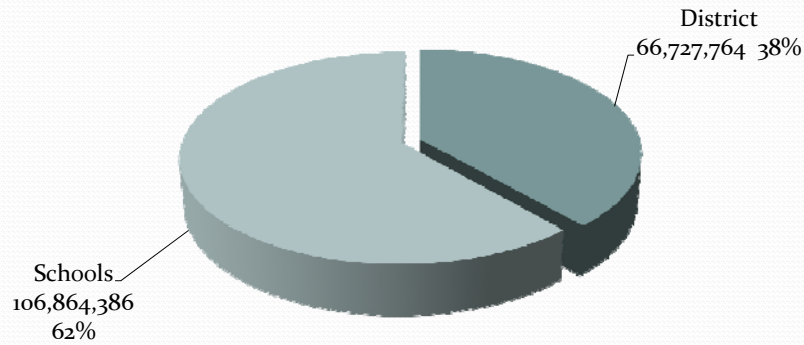


Budget Pressures 2010/2011

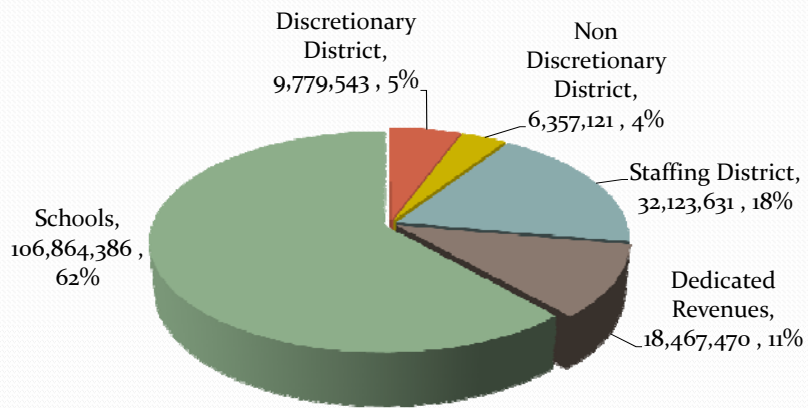
	Province	SD#23
➤ Increase to K-12 budget (Ministry fiscal 2010/2011) year announcement	(37,000,000)	(2,400,000)
➤ Implementation of Full Day Kindergarten (Min Fiscal Year Announcement)	44,000,000	2,140,000
➤ Teacher Wage increase of 2%	43,554,711	2,311,000
➤ Teacher Pension Cost increase of 1.04%	23,101,419	924,000
➤ Estimated Cost of Carbon Offsets	2,975,957	119,000
➤ MSP Premium Increase	2,345,239	114,000
➤ Deployment of SMARTTool	443,688	18,000
➤ BC Hydro Rate Increases	2,400,000	96,000
➤ CUPE Trades Adjustment	3,312,000	300,000
➤ Maximum impact of continued cancellation of AFG Funding	110,000,000	?
➤ Growth in special education costs	?	?
➤ Exhausting one time reserves for 2009/10 Budget Funding	63,000,000	1,179,000
➤ General inflation for supplies and services,	?	300,000
➤ Contingency-Other Benefit increases/change in funding formula	?	900,000
➤ Total Estimated 2010/11 Cost and Funding Pressures	\$ 258,133,014	\$ 6,001,000

School Vs District Allocated

Total Operating Budget- \$ 173,592,150

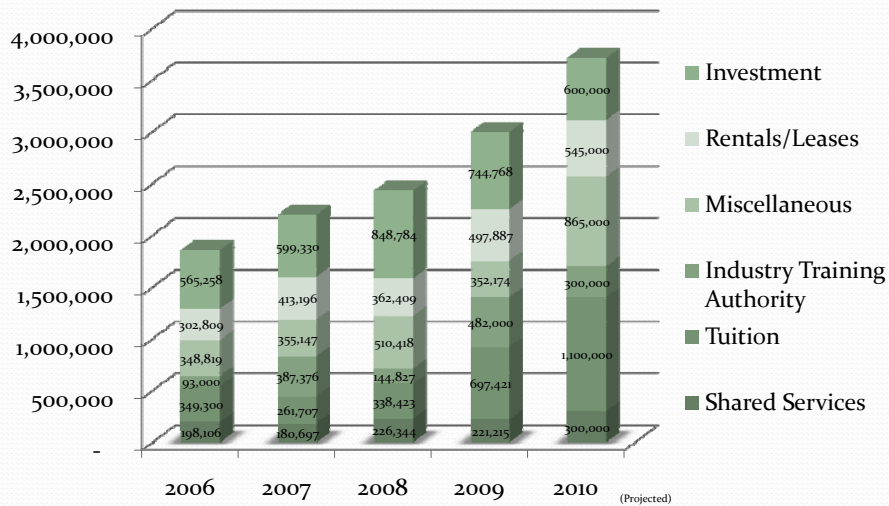


School Vs District Allocated



District Discretionary vs Non Discretionary

Locally Generated Revenue



Efficiency Strategies

- *Public Sector Telecommunications Plan*
- *Printing/Photocopier Strategy*
- *Computer Refresh Strategy*
- *Educational Resource Acquisition Consortium*
- *Lighting/Mechanical System Upgrades*
- *Energy Management Guidelines*
- *Digital Control for Mechanical/Lighting*
- *GPS implementation on District Vehicles*
- *Computer Shutdown Software*
- *Transportation Reorganization/User Pay*
- *School Based Decision Making*

Budget Development Principles

- *The students come first*
- *The District will obtain the most effective results for the dollars spent*
- *Every budget allocation will be aligned to meet the District's Mission, Vision and Values and the objectives of the District as outlined in the Board's achievement contract. Consideration will also be given to the individual school goals found in the School Planning Council Reports.*
- *The Board must meet legal requirements, therefore, the budget will be balanced and all statutory requirements will be met.*

What is most important to you and why?



Tell us your choices via mail, e-mail, presentation or web survey

Budget Timeline

- February 1 Finance Presentation (7:00 pm - HREC)
- February 17 Public Finance Committee Meeting (6:30 pm - SBO)
- March 1-15 2010/2011 District Funding Announcement
- March 31 Public Finance Committee Meeting (1:00 pm- SBO)
- March 31 Superintendent's Budget Recommendations Report
- April 7 Public Finance Committee Meeting (1:00 pm SBO)
- April 21 Public Finance Committee Meeting- (6:30 pm SBO)
- April 28 Public Board Meeting -Finalize Preliminary Budget
- June 16 Public Finance Meeting -Review Preliminary Budget (6:30 pm – SBO)
- June 23 Public Board Meeting- Adopt Budget Bylaw

Questions???